

WESTERN MICHIGAN PLANNED GIVING GROUP

2019 BOARD OF DIRECTORS APPLICATION

THANK YOU FOR YOUR INTEREST

WMPGG serves to promote charitable giving in the community by hosting frequent educational sessions, supplying educational materials and promoting national participation in advocacy efforts.

We are affiliated with the National Association of Charitable Gift Planners (CGP), the source for education, research and advocacy for professionals who have a role in designing and implementing charitable gift planning. CGP and WMPGG collaborate to offer complementary benefits and resources for members. Together, we give members at all levels the knowledge and connections they need to thrive in their local communities, as well as the broader field of charitable giving.

BOARD MEMBER EXPECTATIONS

The WMPGG Board of Directors is comprised of thirteen members elected for three-year terms with officers occupying their positions for a one-year term. Each board position has a specific area of responsibility and works collaboratively with other board members to achieve the chapter's annual objectives and long-term goals. WMPGG board member expectations include:

- Maintain active membership with Western Michigan Planned Giving Group and National Association of Charitable Gift Planners (*one annual fee for both*)
- Participate in board activities and provide support to fellow board members
- Attendance is expected at board meetings and programs (*usually 5 meetings annually*)
- Attendance is expected at the board's annual planning meeting (*usually July/August*)
- Perform duties of position or assigned committee(s)

APPLICATION PROCESS

1. Complete the attached Board of Directors application.
2. Submit the completed application as an attachment to Kristin.Long@spectrumhealth.org.
3. A member of WMPGG will contact you upon receiving your application for a phone interview.
4. Applicants will be notified on or before Friday, December 7, 2018 with the results of the board's nominated slate.
5. Board candidate elections take place at the annual business meeting held in January/February of 2019.
6. **Application submission deadline is 5:00 PM, Monday, November 26, 2018.**

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2019 BOARD OF DIRECTORS APPLICATION FORM

Please complete the information below to apply for the 2019 Board of Directors. Save the completed form as a Word document or PDF and send as an attachment to Kristin.Long@spectrumhealth.org.

A copy of your current resumé/CV is also appreciated.

Today's Date: _____

Email: _____

Name: _____

Employer: _____

Phone: _____

Title/Role: _____

Are you a member of WMPGG? Yes No

If yes, how long have you been a member of WMPGG? _____

How many years of experience do you have in charitable gift planning or fund development? _____

Please select all the activities included in your job description:

Raising current gifts

Providing legal or financial planning counsel to donors

Raising planned gifts

Providing consulting services to charitable organizations

Training other fundraisers

What skills do you hope to develop through board service with WMPGG?

What skills or expertise can you contribute to WMPGG through board service?

Please list current and previous board service and the duration of your term.

<i>Organization</i>	<i>Dates of Service</i>
1.	
2.	
3.	

Please indicate area(s) of interest. Select all that apply.

Education/Programming

Fundraising & Sponsorship

Marketing & Communications

Professional Development

Membership

Advocacy

My signature below confirms the following:

1. I understand that my application does not guarantee placement on the board but is part of the process for candidacy.
2. I understand the responsibilities and duties of Western Michigan Planned Giving Group Board members, and if elected to the Board, I am prepared to meet those expectations.

Signature: _____ Date: _____

Submit application to:

Kristin Long, MPA, CFRE

Lead Foundation Specialist

Spectrum Health Foundation/Helen DeVos Children's Hospital Foundation

100 Michigan Street NE, MC004

Grand Rapids, MI 49503

Kristin.Long@spectrumhealth.org

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